

Date: July 23, 2008

To: All potential shippers, customers and interested parties

Re: Clarification to Binding Open Season for 300 Line Expansion Project and Capacity Turnback Solicitation, dated July 14, 2008 (Notice # 121401)

On July 14, 2008, Tennessee Gas Pipeline Company (“Tennessee”) announced the commencement of a binding open season (“Open Season”) for firm transportation service to be made available through the use of currently existing capacity and expansion of its existing system (“Project”). The Project will provide incremental firm transportation capacity of 300,000 Dth/day to northeast markets along Tennessee’s 300 Line, with access into Dominion Transmission, National Fuel Gas Supply, Algonquin, and Transco, while accessing a diversified portfolio of Gulf coast, Mid-continent, traditional Appalachian, Rockies, and emerging Marcellus Shale supplies.

In response to a shipper inquiry, Tennessee clarifies that interested parties may submit requests for firm transportation service to receipt points and delivery points other than the points that are specifically identified in the July 14, 2008 Open Season notice. Parties that are interested in other receipt points and delivery points should indicate such interest by listing such points in the “Other _____” lines of the Receipt Point(s) and/or Delivery Point(s) sections, as applicable, of the Service Request Form (included as Exhibit C to the July 14, 2008 Open Season notice), and by making corresponding changes in the precedent agreement (included as Exhibit B to the July 14, 2008 Open Season notice).

In order to permit interested parties additional time to evaluate the Open Season in light of this clarification, Tennessee will extend the time period of the Open Season. Interested parties should submit a completed Service Request Form, executed precedent agreement, and information regarding creditworthiness, to Tennessee by no later than 2:00 p.m. CCT via facsimile or email on August 5, 2008 to:

Tennessee Gas Pipeline
Attention: Bob Bookstaber
Fax: 713.420.4343
Email: bob.bookstaber@elpaso.com

If you have any questions regarding this clarification to the Open Season, please contact Bob Bookstaber at (713) 420-2530 or bob.bookstaber@elpaso.com.

Other than as set forth above, the remaining terms of the July 14, 2008 Open Season notice remain unchanged.